



## WESTERN OKLAHOMA WORKFORCE DEVELOPMENT AREA

### Individual Training Account Request

*Issued through* Choose an item.

(Approved 11.28.2017)

Participant Name:		Participant OSID ID#:	
Funding Source/Program:			
OSL WIOA Approved Training Provider:			
Training Start Dates:	Training End/Estimated End Date:		
Training Program/Bundle:			
Credential & Occupational Code:			
Other sources of funding to be considered ( <i>Such as Financial Aid, Pell, Scholarships, OTAG, Military Payments, etc.</i> ):			
<b>Amount of ITA Request:</b>	<u>Training Provider</u> is NOT Pell Eligible <input type="checkbox"/>	<u>Training Program</u> is NOT Pell Eligible <input type="checkbox"/>	<u>Participant is NOT</u> Pell Eligible <input type="checkbox"/>

- ✓ The participant has developed an Individual Employment Plan.
- ✓ All supporting documentation required by policy has been uploaded and/or placed in the appropriate case file section.
- ✓ A Program Note has been added to the electronic case management system detailing clearly this service, who is paying for it, and how much has been requested.
- ✓ The appropriate service has been chosen in the electronic case management system and appropriate dates have been entered.
- ✓ The desired credential will assist the participant in obtaining employment in an occupation from the Workforce Board's Demand Occupations list.

\_\_\_\_\_  
Service Provider Staff/Workforce Office Staff Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

[ ] original

[ ] modification # \_\_\_\_\_ : rationale \_\_\_\_\_